

Subject: RE: Gratitude  
From: Stewart Oldfield <[REDACTED]>  
Date: Fri, 26 Oct 2018 15:05:11 -0400  
To: Richard Kahn <[REDACTED]>  
Cc: Richard Iarossi <richard.iarossi@db.com>

I should free up at 4 or so. Will try you then.

Thanks

From: Richard Kahn [mailto:[REDACTED]]  
Sent: Thursday, October 25, 2018 3:20 PM  
To: Stewart Oldfield <[REDACTED]>  
Cc: Bradley Gillin <[REDACTED]>; Richard Iarossi  
<[REDACTED]>  
Subject: Re: Gratitude

ok please call when free tomorrow

also what is status of butterfly brokerage?

please advise

thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel [REDACTED]  
fax [REDACTED]  
cel [REDACTED]

On Oct 25, 2018, at 12:38 PM, Stewart Oldfield <[REDACTED]>  
wrote:

Rich,

I'm compiling a list of remaining items that we need to finish all of the annual KYC reviews for your accounts other than Gratitude. We should be able to resolve those few things with a quick call tmw.

For Gratitude, we need to make a decision next week whether to KYC the BV70 entity or plan to close the account. Let's discuss that tmw as well if possible.

Thanks

From: Richard Kahn [mailto:[REDACTED]]  
Sent: Friday, September 28, 2018 4:05 PM  
To: Stewart Oldfield <[REDACTED]>  
Subject: Re: Gratitude

ok

thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel [REDACTED]  
fax [REDACTED]  
cel [REDACTED]

On Sep 27, 2018, at 3:02 PM, Stewart Oldfield <[REDACTED]>  
wrote:

I'm out next week. Let's connect and talk about timing when I'm back.  
Thanks

From: Richard Kahn [mailto:[REDACTED]]  
Sent: Wednesday, September 26, 2018 8:58 AM  
To: Stewart Oldfield <[REDACTED]>

Subject: Re: Gratitude

mr epstein said that he would not be able to give guidance on how to proceed until October

please advise if ok..

thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel [REDACTED]  
fax [REDACTED]  
cell [REDACTED]

On Sep 25, 2018, at 12:52 PM, Stewart Oldfield <[REDACTED]>  
wrote:

Did you come to any conclusions on this one? Thanks

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<image001.png>

Stewart Oldfield, CFA, CAIA  
Director

Deutsche Bank Trust Company Americas  
Deutsche Bank Wealth Management  
345 Park Avenue, New York, NY 10154  
Tel. [REDACTED]  
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