

Subject: RE: DB relationship transition letter  
From: Stewart Oldfield <[REDACTED]>  
Date: Fri, 01 Mar 2019 09:44:56 -0500  
To: Richard Kahn <[REDACTED]>

Just tried you. I'm in and out, but around all day generally. Thanks

From: Richard Kahn [mailto:[REDACTED]]  
Sent: Thursday, February 28, 2019 5:29 PM  
To: Stewart Oldfield <[REDACTED]>  
Subject: Re: DB relationship transition letter

sorry i was unable to call sooner  
please call when free today or tomorrow

thanks

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel [REDACTED]  
fax [REDACTED]  
cell [REDACTED]

On Feb 28, 2019, at 3:40 PM, Stewart Oldfield <[REDACTED]>  
wrote:

Thank you again for your efforts during this process. I understand that arrangements have made for the full transfer of any remaining brokerage assets and that will be complete shortly. You have also been able to move and close several bank deposit accounts. We appreciate that despite this strong progress, you need some more time to complete the transfer of remaining assets to other institutions. Please attempt to have that wrapped up by March 29th if possible. If there is anything we can do to help expedite this, please let us know.

Thanks,

Stew

From: Stewart Oldfield  
Sent: Friday, December 21, 2018 1:06 PM  
To: jeevacation@gmail.com; [REDACTED]; Richard Kahn  
<[REDACTED]>  
Subject: DB relationship transition letter

Jeffrey, Darren and Rich,

Please see the attached letter to confirm the substance of our recent conversations. Thank you for your cooperation.

Best,

Stew

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<image001.png>

Stewart Oldfield, CFA, CAIA  
Director

Deutsche Bank Trust Company Americas  
Deutsche Bank Wealth Management  
345 Park Avenue, New York, NY 10154  
Tel. 212 454-2881  
Mobile 917 209-0686  
Email [REDACTED]

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