

Subject: RE: Butterfly Trust [C] [I]  
From: Coley Jellinghaus <[REDACTED]>  
Date: Thu, 11 Oct 2018 19:13:58 -0400  
To: Stewart Oldfield <[REDACTED]>

Thanks for your patience

Sent with BlackBerry Work  
(www.blackberry.com)

From: Stewart Oldfield <[REDACTED]>  
Date: Thursday, Oct 11, 2018, 6:32 PM  
To: Coley Jellinghaus <[REDACTED]>  
Subject: RE: Butterfly Trust [C] [I]

Just spoke to Kim and she's good. Will finalize this tmw. Thanks again

From: Coley Jellinghaus  
Sent: Thursday, October 11, 2018 3:35 PM  
To: Stewart Oldfield <[REDACTED]>  
Subject: RE: Butterfly Trust [C] [I]

Classification: For internal use only  
Perfect.

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{<https://brandportal.intranet.db.com/img/modules/logo.gif>}

Coley Jellinghaus  
Managing Director I Head of Investment Solutions Group

Wealth Management Americas  
DB Securities Inc.

345 Park Avenue, 10154-0004 New York, NY, USA

Tel. [REDACTED]

Email [REDACTED]

From: Stewart Oldfield  
Sent: Thursday, October 11, 2018 3:33 PM  
To: Coley Jellinghaus <[REDACTED]>  
Subject: FW: Butterfly Trust [C]

FYI

From: Liam Osullivan  
Sent: Thursday, October 11, 2018 3:31 PM  
To: Stewart Oldfield <[REDACTED]>  
Cc: Martin Zeman <[REDACTED]>; Zbynek Kozelsky  
<[REDACTED]>; Ian Salters <[REDACTED]>  
Subject: Butterfly Trust [C]

Classification: Confidential

I discussed the below with Ziggy, Ian and Martin.

We propose that the Butterfly Trust is opened with the KCP team. We will open the account under the N4G prefix. We will request a new CA number for Martin Zeman that will be used to separate Butterfly Trust from accounts that have signed KCP packages on file. Martin will sign a quarterly attestation that the account is not being offered KCP products.

Kind regards,  
Liam O'Sullivan

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EFTA01425218

Liam O'Sullivan  
AVP | Key Client Partners - US

DB Securities Inc  
Deutsche Bank Wealth Management  
345 Park Avenue, 10154-0004 New York, NY, USA  
Tel. [REDACTED]  
Email [REDACTED]

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