

Subject: RE: Gratitude America, Ltd [C]
From: Stewart Oldfield <[REDACTED]>
Date: Fri, 10 Aug 2018 11:13:17 -0400
To: Bradley Gillin <[REDACTED]>,
Richard Kahn <[REDACTED]>
Cc: Bella Klein <[REDACTED]>
Bcc: [REDACTED],
[REDACTED]

If you can return these first thing next week, we will be able to use the last annual KYC we did and expedite account opening.

In related news, we will need to gather some updated docs for Gratitude and a few other accounts for their annual reviews shortly. Brad will gather the list of items we need for those reviews early next week.

Thanks

-----Original Message-----

From: Bradley Gillin
Sent: Wednesday, August 08, 2018 4:10 PM
To: Stewart Oldfield <[REDACTED]>; 'Richard Kahn' <[REDACTED]>
Cc: 'Bella Klein' <[REDACTED]>
Subject: RE: Gratitude America, Ltd [C]

Classification: Confidential

Hi Rich,

Please find attached account opening paperwork.

Please complete the resolution. All other documents have pre-filled and marked for execution.

Thank you.

Regards,
Brad

Bradley Gillin
Vice President
Deutsche Bank Wealth Management
345 Park Avenue, 24th Fl
New York, NY 10154
Tel. [REDACTED]
Fax [REDACTED]
Email [REDACTED]

Securities offered through Deutsche Bank Securities Inc.

-----Original Message-----

From: Stewart Oldfield
Sent: Wednesday, August 08, 2018 11:12 AM
To: Richard Kahn <[REDACTED]>
Cc: Bella Klein <[REDACTED]>; Bradley Gillin <[REDACTED]>
Subject: RE: Gratitude America, Ltd

Yes, rate is currently 1.8% so definitely worth moving over. If there is cash that you don't need daily liquidity on, can also move into CDs for an even higher rate - 2.25% for 3m, 2.6% for 6m currently.

We will send account docs to you as soon as possible. I'm on my mandatory two week absence starting Monday, so Brad will run with this.

Thanks.

-----Original Message-----

From: Richard Kahn [mailto:[REDACTED]]
Sent: Wednesday, August 08, 2018 10:43 AM
To: Stewart Oldfield <[REDACTED]>
Cc: Bella Klein <[REDACTED]>

Subject: Gratitude America, Ltd

can we set up an AG account with higher interest as we now have 2mm in checking please advise thanks

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York NY 10022
tel [REDACTED]
fax [REDACTED]
cell [REDACTED]