

Subject: FW: Catch up on Epstein [I]
From: Todd Stevens <todd.stevens@db.com>
Date: Wed, 09 Nov 2016 13:46:31 -0500
To: Stewart Oldfield <[REDACTED]>

Classification: Public

We should set up a 30min meeting with Campion to discuss what he wants to do with relationship (esp given GM likely to offboard for rev reasons)

Alt 1 – Maintain WM & GM relationship (need revised KYC/Rep risk)
Alt 2 - Maintain WM only relationship – Limit to Deposits and Private Markets
Alt 3 – Maintain WM only relationship – All GPS and PM B who covers from ISG?
Alt 4 – Exit

-----Original Appointment-----

From: Zbynek Kozelsky
Sent: Wednesday, November 09, 2016 10:09 AM
To: Todd Stevens
Subject: Accepted: Catch up on Epstein [I]
When: Wednesday, November 09, 2016 1:30 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Todd's office

Classification: For internal use only