

Subject: RE: Mark Epstein ID  
From: Stewart Oldfield <[REDACTED]>  
Date: Fri, 16 Nov 2018 13:06:58 -0500  
To: Richard Kahn <[REDACTED]>  
Cc: Bradley Gillin <[REDACTED]>  
Richard Iarossi <[REDACTED]>

Perfect, nothing more to do then. I'm on a call that shows no signs of stopping any time soon. Will try you just before 2.

From: Richard Kahn [mailto:[REDACTED]]  
Sent: Friday, November 16, 2018 12:56 PM  
To: Stewart Oldfield <[REDACTED]>  
Cc: Bradley Gillin <[REDACTED]>; Richard Iarossi  
<[REDACTED]>  
Subject: Re: Mark Epstein ID

we are closing this account by end of the year (in addition to Mort) so i do not think necessary

stewart can you please call me when free

thanks

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel 212-971-1306  
fax 212-320-0381  
cell 917-414-7584

On Nov 16, 2018, at 12:47 PM, Stewart Oldfield <[REDACTED]> wrote:

Rich,

Mark is the initial beneficiary of Jeffrey's Insurance Trust #3, so we need to ID him. Can you send a current copy of his passport or driver's license?

Thanks

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<image003.png>

Stewart Oldfield, CFA, CAIA  
Director

Deutsche Bank Trust Company Americas  
Deutsche Bank Wealth Management  
345 Park Avenue, New York, NY 10154  
Tel. 212 454-2881  
Mobile 917 209-0686  
Email [REDACTED]

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