

Subject: Re: CIB Offboard
From: Stewart Oldfield <[REDACTED]>
Date: Mon, 15 Apr 2019 12:00:43 -0400
To: Ana Hunter <[REDACTED]>
Liam Osullivan <[REDACTED]>
Cc: Monica Gilkinson <[REDACTED]>
Armen Brash <[REDACTED]>
Bcc: [REDACTED],
[REDACTED]

I think we closed out the last CIB trade they had, in which case we can off board.

Liam - please confirm.

Thanks

Stewart Oldfield, CFA, CAIA

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On Apr 15, 2019, at 11:59 AM, Ana Hunter <[REDACTED]> wrote:

> Hi – the below client ended up on the CIB offboard list. Client will be offboarded today unless you confirm we need to retain.

Please confirm:

SOUTHERN FINANCIAL, LLC

Kind regards,

<image001.png>

Ana Hunter

Deutsche Bank Wealth Management

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