

Subject: Re: JE accounts [C]
From: Stewart Oldfield <[REDACTED]>
Date: Thu, 28 Feb 2019 08:22:29 -0500
To: Liam Osullivan <[REDACTED]>
Cc: Martin Zeman <[REDACTED]>

Cool, so you guys are basically done. I know the accounts will technically stay open to receive divs etc. Thanks.

Stewart Oldfield, CFA, CAIA

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> On Feb 28, 2019, at 8:20 AM, Liam Osullivan <[REDACTED]> wrote:

>
> Classification: Confidential

>
> We are down to the main Southern Financial LLC account, N4G023804. Most of the assets have left the account this morning. There is 224,000 shares of Apple and \$42k in cash left. There is an Interactive Brokers transfer that Rich submitted this week that we have not seen yet.

>
> -----Original Message-----
> From: Stewart Oldfield
> Sent: Thursday, February 28, 2019 8:16 AM
> To: Liam Osullivan <[REDACTED]>
> Cc: Martin Zeman <[REDACTED]>
> Subject: JE accounts

>
> Did they manage to clean up the last pieces here? Rich thought they would be done this week. I have a few straggler bank accounts, but they've made good progress there. Thanks

>
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