

Subject: RE: Transfers [C]
From: Liam Osullivan <[REDACTED]>
Date: Thu, 28 Feb 2019 08:25:13 -0500
To: Richard Kahn <[REDACTED]>
Cc: Stewart Oldfield <[REDACTED]>

Classification: Confidential

Good morning,

The TD transfer is going through this morning. As of now there is 224,000 shares of Apple and approx. \$42k in cash left in the account.

The Interactive request was rejected. Reason given is Social Security/Tax ID mismatch.

Liam

{<https://brandportal.intranet.db.com/img/modules/logogrey.gif>}

Liam O'Sullivan
Investments & Trading | Institutional Wealth Partners

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Deutsche Bank Wealth Management
345 Park Avenue, New York, NY 10154-0004, USA
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Visit us: <http://deutschewealth.com>.

{https://brandportal.intranet.db.com/img/modules/positive_impact_ENG.gif}

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From: Richard Kahn [mailto:████████████████████]
Sent: Wednesday, February 27, 2019 6:39 PM
To: Liam Osullivan ████████████████████
Subject: Re: Transfers [C]

great news

anything from Interactive Brokers?

thank you for the update..

Richard Kahn

HBRK Associates Inc.

575 Lexington Avenue, 4th Floor

New York, NY 10022

tel

fax

cel

On Feb 27, 2019, at 6:26 PM, Liam Osullivan <[REDACTED]> wrote:

Classification: Confidential

Rich,

I can see that the TD transfer request has been received and is being reviewed.

Thank you,

Liam

<image001.gif>

Liam O'Sullivan
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<image002.gif>

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