

Subject: DB AG NY Preferred Rate Increase [I]
From: Margie Edwards <[REDACTED]>
Date: Wed, 26 Apr 2017 11:53:36 -0400
To: Stewart Oldfield <[REDACTED]>
Cc: Cynthia Rodriguez <[REDACTED]>

Classification: For internal use only

Stewart.

As announced at the Monday Morning Meeting, we are raising rates on the DB AG NY Preferred Banking Accounts. The below accounts will change effective May 1st. Please let me know if you have any questions. No further action is required on your behalf. Thank you.

Account #

Client

Primary RM

Secondary RM

Current Rate

New Rate

77001191

SHARI WAGNER 2015 GRAT

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77001183

SHARI WAGNER 2016 GRAT

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77000949

THE HAZE TRUST

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77000981

TODD R. WANEK AND KAREN A. WANEK

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77001247

KATI WANEK-FORSYTHE 2016 GRAT

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77001052

CRW 2007 LLC

Stewart Oldfield

Cynthia Rodriguez

0.45

0.60

77001001

SSW 2007 LLC

Stewart Oldfield

Cynthia Rodriguez

0.45

0.60

77001239

GEW 2009 LLC

Stewart Oldfield

Cynthia Rodriguez

0.45

0.60

77000957

SOUTHERN FINANCIAL LLC

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77001124

WANEK TRUST OF 2000

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77001060

GEW 2007 LLC

Stewart Oldfield

Cynthia Rodriguez

0.45

0.60

77001079

SHARI WAGNER 2014 GRAT

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77001028

KWF 2007 LLC

Stewart Oldfield

Cynthia Rodriguez

0.45

0.60

77000965

SOUTHERN TRUST COMPANY, INC.

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77001220

CRW 2009 LLC

Stewart Oldfield

Cynthia Rodriguez

0.45

0.60

77001255

KATI WANEK-FORSYTHE 2015 GRAT

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77001175

TODD R. WANEK 2016 GRAT

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

77001087

KATI FORSYTHE 2014 GRAT

Stewart Oldfield

Cynthia Rodriguez

0.65

0.80

Regards,

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Margie Edwards

Director

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