

Subject: FW: Canyon requests - AIS - KCP [I]
From: Stewart Oldfield <[REDACTED]>
Date: Tue, 15 Nov 2016 17:45:49 -0500
To: Daniel Sabba <[REDACTED]>,
Darlene Zong <[REDACTED]>

Classification: For internal use only

Thanks

From: Zbynek Kozelsky
Sent: Tuesday, November 15, 2016 5:44 PM
To: Stewart Oldfield
Cc: Mathew Negus; Todd Stevens; Joseph Dursi
Subject: RE: Canyon requests - AIS - KCP [I]

Classification: For internal use only

Stew,

Just tell Daniel/Darlene to submit AIS requests for Canyon for Epstein/-
Southern Financial and TFMG.

Please keep in mind that TFMG is a COD account. You won't be able to book
Canyon there unless you have a new account (cash).

Thank you

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Zbynek "Ziggy" Kozelsky
Director | Branch Administrative Manager

Key Client Partners - Americas

Deutsche Bank Securities Inc.
Deutsche Asset & Wealth Management
345 Park Avenue, 26th Floor
New York, NY 10154
Tel. [REDACTED]
Email: [REDACTED]

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From: Stewart Oldfield
Sent: Tuesday, November 15, 2016 5:21 PM
To: Zbynek Kozelsky
Cc: Mathew Negus; Todd Stevens; Joseph Dursi
Subject: RE: Canyon requests - AIS - KCP [I]

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Then please tell me specifically what I need to do and for which clients. Are we only talking about Southern Financial and Tisch?

From: Zbynek Kozelsky
Sent: Tuesday, November 15, 2016 3:14 PM
To: Stewart Oldfield
Cc: Mathew Negus; Todd Stevens; Joseph Dursi
Subject: RE: Canyon requests - AIS - KCP [I]

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I am afraid we may be in violation of KCP KOPs if we do it your way...

Thank you

Ziggy

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Zbynek "Ziggy" Kozelsky
Director | Branch Administrative Manager

Key Client Partners - Americas
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Deutsche Asset & Wealth Management
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New York, NY 10154
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From: Stewart Oldfield
Sent: Tuesday, November 15, 2016 3:11 PM
To: Zbynek Kozelsky
Cc: Mathew Negus; Todd Stevens; Joseph Dursi
Subject: RE: Canyon requests - AIS - KCP [I]

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One team one dream. Seems silly to have to go multiple places for the same thing. Let me know which names Andrew submitted that you think KCP should submit. Then have the relevant KCP coverage team submit for me.

Thanks

From: Zbynek Kozelsky
Sent: Tuesday, November 15, 2016 3:08 PM
To: Stewart Oldfield
Cc: Mathew Negus; Todd Stevens
Subject: Canyon requests - AIS - KCP [I]

Classification: For internal use only

Hi Stew,

Regarding any Canyon AIS requests please work directly with your KCP coverage team (for KCP covered accounts).

ISG may not enter such request(s) and act on behalf of KCP.

Thank you

Ziggy

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Zbynek "Ziggy" Kozelsky
Director | Branch Administrative Manager

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Deutsche Asset & Wealth Management
345 Park Avenue, 26th Floor
New York, NY 10154
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