

Subject: RE: pipeline [I]
From: Bradley Gillin <[REDACTED]>
Date: Mon, 25 Sep 2017 17:14:54 -0400
To: Stewart Oldfield <[REDACTED]>

Classification: For internal use only

Third Lake ...\$50mn?

Regards,
Brad

{cid:image001.gif@01D33621.CCD52DE0}

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From: Stewart Oldfield
Sent: Monday, September 25, 2017 4:57 PM
To: Bradley Gillin <[REDACTED]>
Subject: pipeline

Elysium/Leon Black L+100	25% probability	Lending	discussing	\$300mm	12/31/17
David Rocker probability	Premium Finance	termsheet out	12/31/17	\$5mm L+125	25%
Stephen Pagliuca \$100mm	L+100	Premium Finance 10% probability			

prospecting	12/31/17		
Crestline Specialty Lending		Structured Credit	
\$500mm	L+300	10% probability	
prospecting	6/30/18		
Southern Financial		Brokerage/KCP \$100mm	
50bps		75% probability	starting to
trade	12/31/17		
Third Lake		Structured Credit	
100bps		10% probability	prospecting
6/30/18			

Anything we need to move over or update for Jockey Club?

Thanks

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Stewart Oldfield, CFA, CAIA
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