

Subject: Re: JE meeting with Todd Stevens week of Jan. 30th? [C]
From: Stewart Oldfield <[REDACTED]>
Date: Thu, 12 Jan 2017 16:58:27 -0500
To: [REDACTED]
Cc: [REDACTED]

Classification: Confidential

He's out of the country all of next week unfortunately. Please let me know the next time Jeffrey is free. Thanks.

Stewart Oldfield, CFA, CAIA
Director

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
[REDACTED], New York, NY 10154

Tel: [REDACTED]
Mobil [REDACTED] blackberry
Email: [REDACTED]

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From: Richard Kahn [mailto:[REDACTED]]
Sent: Thursday, January 12, 2017 03:44 PM
To: Stewart Oldfield
Cc: Lesley Groff <[REDACTED]>
Subject: Re: JE meeting with Todd Stevens week of Jan. 30th? [C]

i spoke with jeffrey yesterday and he would love to have a meeting not sure of his schedule for Jan 30th yet but do believe he will be in town the end of next week

i have copied Lesley on this email who can assist with scheduling stewart please come back to us with some specific dates for your availability along with Todd
thank you

Richard Kahn
HBRK Associates Inc.

[REDACTED]
New York, NY 10022
tel [REDACTED]
fax [REDACTED]
cel [REDACTED]

On Jan 11, 2017, at 2:31 PM, Stewart Oldfield <[REDACTED]> wrote:

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Global head of key client partners. Was US head (Daniel's direct boss) last time they met. He's responsible for globally for coverage of our uhnw/family office clients and anything that crosses over from the private bank to the investment bank.

Stewart Oldfield, CFA, CAIA
Director

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From: Richard Kahn [mailto:[REDACTED]]
Sent: Wednesday, January 11, 2017 12:57 PM
To: Stewart Oldfield
Subject: Re: JE meeting with Todd Stevens week of Jan. 30th?

i will check today please refresh me on Todd role at DB
thanks

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
tel 212-971-1306
fax 646-350-0954
cell 917-414-7584

On Jan 9, 2017, at 6:09 PM, Stewart Oldfield <[REDACTED]> wrote:

> Rich,

You mentioned having Todd sit with JE over the next few weeks to discuss our deal pipeline and coverage strategy. Is he in town the week of Jan. 30th? Todd is in Asia and Europe until then, but around that week and possibly the week after.

Thanks

<image002.png>

Stewart Oldfield, CFA, CAIA
Director

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