

Subject: Harvest
From: Stewart Oldfield <[REDACTED]>
Date: Thu, 26 Oct 2017 15:35:08 -0400
To: Andrew King <[REDACTED]>
Cc: Stewart Oldfield <[REDACTED]>

Casting a wide net with this one. Let's use it as a more general approach to clients to talk about investments. Can discuss each name before it goes out. Thanks

Ali

Arun Alagappan

Aspen Grove

Bright

Cox

Deering/Crosby – Frank already sending

Ian Cumming – email Cathy Handley and Matt Ireland

Chris Donabedian

Dorrance

Duncan

Dzialga (cc: Tazia)

Elysium

Everwatch

Jonathan Fischer (Dimensional)

Forrestal

Gerschel – email Jon Botwinick

Georgetown

Granite Group

Guildford (Jim Landrigan)

Highlander

Hillspire

Illig

Ironsides

JE – already sent to Paul Barrett

JL squared

Lawrence (Yorktown)

Perspecta – Tony Annino

Marron

McVean

Todd Meister

Nicholas

Parkview

Shamrock

SK

Third Lake – already sent

True North Advisors

Tisch – already sent

Glen Warren

Stewart Oldfield, CFA, CAIA
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