

Sheet1

Client

First Name	Last Name	Relationship	Role at Company	Net Worth USD	Assets under Managem
Type (Client vs Prospect)	Company name				
ent USD DB Rep	Comments				
For internal use only					

Sheet2

Asia Pacific Ravi Raju
Germany Joachim Haeger
EMEA Marco Bizzozero
UK Tom Slocock
Americas Tom Bowers
For internal use only

Sheet 3
For internal use only