

Subject: RE: discretionary portfolio mgmt
From: Paul Barrett <[REDACTED]>
Date: Thu, 26 Oct 2017 22:58:22 -0400
To: Stewart Oldfield <[REDACTED]>
Cc: Martin Zeman <martin.zeman@db.com>

Thanks

Do you offer any single sector managed solutions? Like a tech or healthcare sleeve?

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

646-876-5277 (o) 646-342-6930 (c)

[REDACTED]

From: Stewart Oldfield [mailto:[REDACTED]]
Sent: Thursday, October 26, 2017 9:02 PM
To: Paul Barrett <[REDACTED]>
Cc: Martin Zeman [REDACTED]
Subject: RE: discretionary portfolio mgmt

I've attached a short overview of our approach and core portfolios. You heard a good summary of this at lunch today, but let's catch up tomorrow to discuss in more detail. Thanks,

Stew

From: Paul Barrett [mailto: [REDACTED]]
Sent: Thursday, October 26, 2017 6:26 PM
To: Stewart Oldfield < [REDACTED] >
Cc: Martin Zeman [REDACTED]
Subject: Re: discretionary portfolio mgmt

Thanks.

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

On Oct 26, 2017, at 4:32 PM, Stewart Oldfield < [REDACTED] >
wrote:

Paul,

Martin mentioned that you would like some more info on our DPM offering. I will pull together some materials for you tmw and will be happy to chat about what we do in this space. Thanks

<image001.png>

Stewart Oldfield, CFA, CAIA

EFTA01434633

Director

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