

Subject: Re: discretionary portfolio mgmt [I]  
From: Andrew King <[REDACTED]>  
Date: Fri, 27 Oct 2017 12:59:54 -0400  
To: Stewart Oldfield <[REDACTED]>

Hawkes Bay is not ready for distribution. We could send him Alkeon now. I've copied Nate and Bill who can submit the AIS request.

Sent from my iPhone

On Oct 27, 2017, at 9:52 AM, Stewart Oldfield <[REDACTED]> wrote:

> Did you ever send him our healthcare and tech managers?

From: Stewart Oldfield  
Sent: Thursday, October 26, 2017 11:40 PM  
To: [REDACTED] <[REDACTED]>  
Cc: Martin Zeman <[REDACTED]>  
Subject: Re: discretionary portfolio mgmt [I]

Classification: For Internal Use Only

Generally not. Would look to an external manager for something like that.

Stewart Oldfield, CFA, CAIA  
Director

Deutsche Bank Trust Company Americas  
Deutsche Bank Wealth Management  
345 Park Avenue, New York, NY 10154  
Tel: [REDACTED]  
Mobile: [REDACTED] blackberry  
Email: [REDACTED]

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From: Paul Barrett [mailto:[REDACTED]]  
Sent: Thursday, October 26, 2017 10:58 PM  
To: Stewart Oldfield  
Cc: Martin Zeman  
Subject: RE: discretionary portfolio mgmt

Thanks

Do you offer any single sector managed solutions? Like a tech or healthcare sleeve?

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

██████████ (o) ██████████ (c)

██

<image001.jpg>

From: Stewart Oldfield [mailto:██]  
Sent: Thursday, October 26, 2017 9:02 PM  
To: Paul Barrett <██>  
Cc: Martin Zeman <██>  
Subject: RE: discretionary portfolio mgmt

I've attached a short overview of our approach and core portfolios. You heard a good summary of this at lunch today, but let's catch up tomorrow to discuss in more detail. Thanks,

Stew

From: Paul Barrett [mailto: [REDACTED]]  
Sent: Thursday, October 26, 2017 6:26 PM  
To: Stewart Oldfield < [REDACTED] >  
Cc: Martin Zeman < [REDACTED] >  
Subject: Re: discretionary portfolio mgmt

Thanks.

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

On Oct 26, 2017, at 4:32 PM, Stewart Oldfield < [REDACTED] >  
wrote:

Paul,

Martin mentioned that you would like some more info on our DPM offering. I will pull together some materials for you tmw and will be happy to chat about what we do in this space. Thanks

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<image001.png>

Stewart Oldfield, CFA, CAIA  
Director

Deutsche Bank Trust Company Americas  
Deutsche Bank Wealth Management

EFTA01434637

345 Park Avenue, New York, NY 10154

Tel. [REDACTED]

Mobile [REDACTED] blackberry

Email [REDACTED]

Securities offered through Deutsche Bank Securities Inc.

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