Subject: RE: Launch Package: LinkSPINE $20M Private Placement
From: Stewart Oldfield <[redacted]>
Date: Tue, 24 Jul 2018 10:00:39 -0400
To: Martin Zeman <martin.zeman@db.com>

Should I be surprised that I never heard about a meeting with my client at Dan's club???

From: Martin Zeman
Sent: Tuesday, July 24, 2018 9:32 AM
To: 'Paul Barrett ([redacted])' <[redacted]>
Cc: Stewart Oldfield <[redacted]>; Zack Tax <zack.tax@db.com>; Oliver Rothauser <oliver.rothauser@db.com>
Subject: Launch Package: LinkSPINE $20M Private Placement

Paul,

This comes from our "private markets desk" – you met Oliver end of last year around lunch at Dan's club.

Do you think Jeffrey would be interested?

A $20 million private placement we are engaged on with our Investment Bank for a medical device company, LinkSPINE. LinkSPINE is targeting the outpatient market for spinal surgery with two products: 1) a novel, minimally invasive midline kit providing physicians procedural flexibility and efficiency which is specifically designed for use in outpatient facilities 2) TargetLINK, a chip-based navigation software platform to facilitate the placement of screws while reducing radiation exposure to physicians and patients during surgery by 80-90%.

The Company's consumable products are already FDA approved for commercial use and the Company expects their TargetLINK product to receive FDA approval in the next 9 months.

The Company has been incubated by the Link Group, a German based orthopedics firm with an established track record of successfully bringing medical device products to market. To date, they have invested $25 million into LinkSPINE.

Use of proceeds for this round are being allocated to build a robust commercial sales and marketing infrastructure for their products.

Attached you can find a brief teaser on the Company and if you are interested in learning more we are able to facilitate an introductory call with our Investment Bank to take a deeper dive into both the products and spinal surgery market.

Martin

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