

Subject: Re: Have you spoken to Paul Barrett about Harvest? [I]  
From: Stewart Oldfield <[REDACTED]>  
Date: Wed, 24 Jan 2018 16:10:35 -0500  
To: Vahe Stepanian <[REDACTED]>  
Cc: Martin Zeman <[REDACTED]>

I know harvest very well. Worked with most of those guys at CS and my group did the work when we bought their predecessor firm. I agree - nice overlay to broad portfolio.

Stewart Oldfield, CFA, CAIA  
Director

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On Jan 24, 2018, at 3:59 PM, Vahe Stepanian <[REDACTED]> wrote:

> Classification: For internal use only

Yah, think it makes sense considering he already has assets here and would easily understand the strategy. Had a call this morning with a big family office (allocator type) and thought the strategy makes sense + they did a good job.

From: Stewart Oldfield  
Sent: Wednesday, January 24, 2018 3:53 PM  
To: Vahe Stepanian <[REDACTED]>  
Cc: Martin Zeman <[REDACTED]>  
Subject: Re: Have you spoken to Paul Barrett about Harvest? [I]

Yes. Need to follow up on it.

Stewart Oldfield, CFA, CAIA

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On Jan 24, 2018, at 3:49 PM, Vahe Stepanian <[REDACTED]> wrote:

Thank you,

Vahe

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Vahe Stepanian

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