

Subject: RE: discretionary portfolio mgmt  
From: Paul Barrett <[REDACTED]>  
Date: Thu, 26 Oct 2017 23:24:03 -0400  
To: Stewart Oldfield <[REDACTED]>  
Cc: Martin Zeman <[REDACTED]>

And thanks for lunch. Was very interesting.

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

646-876-5277 (o) [REDACTED]  
[REDACTED]

From: Stewart Oldfield [mailto:[REDACTED]]  
Sent: Thursday, October 26, 2017 9:02 PM  
To: Paul Barrett <[REDACTED]>  
Cc: Martin Zeman <[REDACTED]>  
Subject: RE: discretionary portfolio mgmt

I've attached a short overview of our approach and core portfolios. You heard a good summary of this at lunch today, but let's catch up tomorrow to discuss in more detail. Thanks,

Stew

From: Paul Barrett [mailto:[REDACTED]]  
Sent: Thursday, October 26, 2017 6:26 PM  
To: Stewart Oldfield <[REDACTED]>

Cc: Martin Zeman [REDACTED]  
Subject: Re: discretionary portfolio mgmt

Thanks.

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

646-876-5277 (o) [REDACTED]  
[REDACTED]

On Oct 26, 2017, at 4:32 PM, Stewart Oldfield <[REDACTED]>  
wrote:

Paul,

Martin mentioned that you would like some more info on our DPM offering. I will pull together some materials for you tmw and will be happy to chat about what we do in this space. Thanks

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<image001.png>

Stewart Oldfield, CFA, CAIA  
Director

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