

Sheet1

Client

| First Name                | Last Name      | Relationship       | Company name                  | Role at Company | Net Worth USD | Assets under Managem |
|---------------------------|----------------|--------------------|-------------------------------|-----------------|---------------|----------------------|
| Type (Client vs Prospect) | ent USD DB Rep | Comments           |                               |                 |               |                      |
| Heather Crosby            | Client         | Matheys Lane       | CEO                           | \$50mn          | \$95mn        | Stewart Oldfield     |
| Brad Wechsler             | Client         | Elysium            | Chairman of the Board         | \$1bn           | N/A           | Stewart Oldfield     |
| Barry Bloom               | Client         | Tisch              | CEO                           | \$1bn           | N/A           | Stewart Oldfield     |
| Paul Barrett              | Client         | Southern Financial | Head of Investments           | \$1bn           | \$210mn       | Stewart Oldfield     |
| Matt Womble               | Prospect       | Everwatch          | Co-Founder; Managing Director | \$25mn          | N/A           | Stewart Oldfield     |
| Charles Britton           | Client         | SK Family Office   | Managing Partner              | \$1bn           | \$5mn         | Stewart Oldfield     |
| Ian Slome                 | Prospect       | Slome Capital LLC  | President                     | \$100mn         | N/A           | Stewart Oldfield     |

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Sheet2

Asia Pacific Ravi Raju

Germany Joachim Haeger

EMEA Marco Bizzozero

UK Tom Slocock

Americas Tom Bowers

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Sheet 3

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