

Subject: RE: Launch Package: LinkSPINE \$20M Private Placement [I]
From: Zack Tax [REDACTED]
Date: Tue, 24 Jul 2018 13:23:01 -0400
To: Stewart Oldfield <[REDACTED]>,
Oliver Rothauser <[REDACTED]>

Classification: For internal use only

On it thanks Stew

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Zack Tax

Associate

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From: Stewart Oldfield
Sent: Tuesday, July 24, 2018 11:49 AM
To: Oliver Rothauser <[REDACTED]>; Zack Tax [REDACTED]
Subject: RE: Launch Package: LinkSPINE \$20M Private Placement

Also to the Shamrock guys. Greg Martin and David Robbins

From: Stewart Oldfield
Sent: Tuesday, July 24, 2018 11:48 AM
To: Oliver Rothauser <[REDACTED]>; Zack Tax [REDACTED] <[REDACTED]@pm>
Subject: FW: Launch Package: LINKSPINE \$20M Private Placement

Please send to Erin Enright and Stuart Essig at Prettybrook Partners. Thanks

[REDACTED]

From: Martin Zeman
Sent: Tuesday, July 24, 2018 9:32 AM
To: 'Paul Barrett ([REDACTED])' <[REDACTED]>
Cc: Stewart Oldfield <[REDACTED]>; Zack Tax [REDACTED]
Oliver Rothauser <[REDACTED]>

Subject: Launch Package: LinkSPINE \$20M Private Placement

Paul,

This comes from our "private markets desk" – you met Oliver end of last year around lunch at Dan's club.

Do you think Jeffrey would be interested?

A \$20 million private placement we are engaged on with our Investment Bank for a medical device company, LinkSPINE. LinkSPINE is targeting the outpatient market for spinal surgery with two products: 1) a novel, minimally invasive midline kit providing physicians procedural flexibility and efficiency which is specifically designed for use in outpatient facilities 2) TargetLINK, a chip-based navigation software platform to facilitate the placement of screws while reducing radiation exposure to physicians and patients during surgery by 80-90%.

The Company's consumable products are already FDA approved for commercial use and the Company expects their TargetLINK product to receive FDA approval in the next 9 months.

The Company has been incubated by the Link Group, a German based orthopedics firm with an established track record of successfully bringing medical device products to market. To date, they have invested \$25 million into LinkSPINE.

Use of proceeds for this round are being allocated to build a robust commercial sales and marketing infrastructure for their products.

Attached you can find a brief teaser on the Company and if you are interested in learning more we are able to facilitate an introductory call with our Investment Bank to take a deeper dive into both the products and spinal surgery market.

Martin

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Martin Zeman
Director | Key Client Partners

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