

Subject: FW: discretionary portfolio mgmt [I]
From: Stewart Oldfield <[REDACTED]>
Date: Fri, 27 Oct 2017 09:52:33 -0400
To: Andrew King <[REDACTED]>

Did you ever send him our healthcare and tech managers?

From: Stewart Oldfield
Sent: Thursday, October 26, 2017 11:40 PM
To: [REDACTED] <[REDACTED]>
Cc: Martin Zeman <[REDACTED]>
Subject: Re: discretionary portfolio mgmt [I]

Classification: For Internal Use Only

Generally not. Would look to an external manager for something like that.

Stewart Oldfield, CFA, CAIA
Director

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, New York, NY 10154
Tel: [REDACTED]
Mobile: [REDACTED] blackberry
Email: [REDACTED]

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From: Paul Barrett [mailto:[REDACTED]]
Sent: Thursday, October 26, 2017 10:58 PM
To: Stewart Oldfield
Cc: Martin Zeman
Subject: RE: discretionary portfolio mgmt

Thanks

Do you offer any single sector managed solutions? Like a tech or healthcare sleeve?

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

From: Stewart Oldfield [mailto:[REDACTED]]
Sent: Thursday, October 26, 2017 9:02 PM
To: Paul Barrett <[REDACTED]>
Cc: Martin Zeman <[REDACTED]>
Subject: RE: discretionary portfolio mgmt

I've attached a short overview of our approach and core portfolios. You heard a good summary of this at lunch today, but let's catch up tomorrow to discuss in more detail. Thanks,

Stew

From: Paul Barrett [mailto:[REDACTED]]
Sent: Thursday, October 26, 2017 6:26 PM
To: Stewart Oldfield <[REDACTED]>
Cc: Martin Zeman <[REDACTED]>
Subject: Re: discretionary portfolio mgmt

Thanks.

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

[REDACTED]

On Oct 26, 2017, at 4:32 PM, Stewart Oldfield <[REDACTED]> wrote:

Paul,

Martin mentioned that you would like some more info on our DPM offering. I will pull together some materials for you tmw and will be happy to chat about what we do in this space. Thanks

<image001.png>

Stewart Oldfield, CFA, CAIA
Director

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