
From: Vinit Sahni [REDACTED]
Sent: 1/14/2014 5:41:11 AM
To: jeevacation@gmail.com
CC: Paul Morris [REDACTED]; Nav Gupta [REDACTED]; Tazia Smith [REDACTED]; Vahe Stepanian [REDACTED]
Subject: Re: Jeffrey - Mexico -> MBONO 30y look interesting [C]
Attachments: pic15544.gif; pic22766.gif; pic13340.gif; pic18637.gif; pic14073.gif; pic19176.gif; pic02610.gif; pic22462.gif; pic05837.gif

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Jeffrey - sorry, to clarify is it 3m USD worth of MXN bonds or 3m MXN, as its a local currency bond.

As soon as NY gets in will get a price on the MBONO 7.75% 11/13/2042 and ping u

as and when our view on rates or the currency changes will keep u updated, as here u have risk on both components unlike the PDVSA where the bond was denominated in USDs.

Best
Vinit

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From: Jeffrey Epstein <jeevacation@gmail.com>
To: Vinit Sahni/db/dbcom@DBEMEA,
Date: 14/01/2014 10:18
Subject: Re: Jeffrey - Mexico -> MBONO 30y look interesting [C]

agreed lets do 3m

On Tue, Jan 14, 2014 at 4:23 AM, Vinit Sahni <vinit.sahni@db.com> wrote:
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Jeffrey - was looking for value in the EM space, post the PDVSA analysis, started looking at Mexico...