
From: Vinit Sahni [REDACTED]
Sent: 1/14/2014 6:00:03 AM
To: jeevacation@gmail.com
CC: Paul Morris [REDACTED]; Tazia Smith [REDACTED]; Nav Gupta [REDACTED]; Vahe Stepanian [REDACTED]
Subject: Re: Jeffrey - Mexico -> MBONO 30y look interesting [C]
Attachments: pic24492.gif; pic16312.gif; pic20463.gif; pic18276.gif; pic32038.gif; pic02605.gif; pic04130.gif; pic03928.gif; pic21985.gif; pic03958.gif; pic28185.gif

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got it

back to u as soon as NY opens up

(Embedded image moved to file: pic24492.gif)

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From: Jeffrey Epstein <jeevacation@gmail.com>
To: Vinit Sahni/db/dbcom@DBEMEA,
Date: 14/01/2014 10:55
Subject: Re: Jeffrey - Mexico -> MBONO 30y look interesting [C]

usd 3m bonds

On Tue, Jan 14, 2014 at 6:41 AM, Vinit Sahni [REDACTED] wrote:
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Jeffrey - sorry, to clarify is it 3m USD worth of MXN bonds or 3m MXN, as its a local currency bond.

As soon as NY gets in will get a price on the MBONO 7.75% 11/13/2042 and ping u

as and when our view on rates or the currency changes will keep u updated, as here u have risk on both components unlike the PDVSA where the bond was denominated in USDs.