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**From:** Tazia Smith [REDACTED]  
**Sent:** 4/7/2014 12:24:01 PM  
**To:** jeevacation@gmail.com  
**CC:** Paul Morris [REDACTED]  
**Subject:** \*\*\* NEW JOINT BOOKRUN IPO \*\*\* SABRE CORPORATION (NASDAQ: SABR) \*\*\*  
**Attachments:** pic03686.gif; pic07785.gif

Jeffrey -

In addition to this IPO of Sabre Corp (SABR) next week (below), DB is passive on La Quinta Holdings (LQ), Ally Financial (ALLY), and Enable Midstream (ENBL) this week. Call us at your convenience to discuss -- these specifically, and simplifying the process of indicating and selling in general.

Best Regards,  
Tazia

\*\*\* APPROVED FOR EXTERNAL DISTRIBUTION \*\*\*

Issuer: Sabre Corporation

Symbol: SABR

Deal size: 44,736,842 shares (100% primary) plus 15% greenshoe (100% primary)

Offer range: \$18.00 - \$20.00

Exchange: Nasdaq

Anticipated pricing: Wednesday, April 16th (Post Market Close)

**Business description:**

Sabre is a leading technology solutions provider to the global travel and tourism industry. They span the breadth of a highly complex, \$6.6 trillion global travel ecosystem, providing key software and services to a broad range of travel suppliers and travel buyers. Through Sabre's Travel Network business, we process hundreds of millions of transactions annually, connecting the world's leading travel suppliers, including airlines, hotels, car rental brands, rail carriers, cruise lines and tour operators, with travel buyers in a comprehensive travel marketplace.

**Roadshow:**

Fri 04/04 - New York (Launch)  
Mon 4/07 - London  
Tues 4/08 - Baltimore / Chicago  
Wed 04/09 - New York  
Thur 4/10 - New York  
Fri 4/11 - Boston  
Mon 4/14 - San Fran  
Tues 4/15 - Denver / Midwest  
Wed 4/16 - TBD (Pricing)

**Bookrunners:**

Morgan Stanley  
Goldman Sachs