
From: Tazia Smith [REDACTED]
Sent: 4/16/2014 11:45:53 AM
To: jeevacation@gmail.com
CC: Nav Gupta [REDACTED]; Paul Morris [REDACTED]; [REDACTED]; Vahe Stepanian [REDACTED]; Vinit Sahni [REDACTED]
Subject: Re: Biotech Update... note bounce in Foundation Medicine on withdrawal of prior secondary offering [C]
Attachments: pic09613.gif; pic29276.gif; pic15241.gif; pic18659.gif; pic16163.gif; pic14000.gif; pic24977.gif; pic02822.gif; pic13388.gif

Classification: Confidential

Jeffrey -

Uptick in Biotech today ahead of earnings for the big caps (biogen, gilead, celgene) next week. Your positions below with P/L. Please note that your Foundation Medicine has really bounced off it's recent lows of \$~\$24 (chart below); yesterday the company withdrew a prior filing for a \$150mm secondary offering. We break out Ariad because it is more M&A driven at this point than sector beta.

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(Embedded image moved to file: pic29276.gif)

From: Tazia Smith/db/dbcom
To: jeevacation@gmail.com,
Cc: Paul Morris, Vahe Stepanian/db/dbcom@DBAmericas, Nav Gupta/db/dbcom@DBEMEA, Vinit Sahni/db/dbcom@DBEMEA, richardkahn12@gmail.com
Date: 04/02/2014 03:42 PM
Subject: Biotech Update... [C]

Classification: Confidential

Jeffrey -

Biotech forming a base to some extent (strong market backdrop, clearly) - you're up \$906k on your basket excluding the Ariad (outlier due to M&A prospects vs. group drivers) 1-mo price history charts below.

(Embedded image moved to file: pic15241.gif)

SGMO 1mo Price History
(Embedded image moved to file: pic18659.gif)

BIIB 1mo Price History
(Embedded image moved to file: pic16163.gif)

GILD 1mo Price History
(Embedded image moved to file: pic14000.gif)

FMI 1mo Price History
(Embedded image moved to file: pic24977.gif)