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**From:** Paul Morris [REDACTED]  
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**Subject:** lb [C]

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There is a basic brokerage account set up in LB's name but last we heard from the office was they may want to have an LLC account which would require pulling together some documents and opening. If we keep the account in his personal name there are some additional account docs that the office has and will need to sent over. Also we never got the POA back for Brad. Just need direction from the office we can check in with them tomorrow but can set up quickly.

How are you progressing on the new art entity? thx

Paul Morris  
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