

DES									
BANCO ESPIRITO BESPL Var 11/23 94.2460/95.4850 (8.735/8.374) BGN @10:22									
BESPL 7 11/28/23 Corp				Page 1/11		Description: Bond			
94 Notes				98 Buy		99 Sell		97 Settings	
21 Bond Description				22 Issuer Description					
Pages		Issuer Information				Identifiers			
1) Bond Info		Name BANCO ESPIRITO SANTO SA				ID Number EJ9445499			
2) Addtl Info		Industry Banking				ISIN PTBEQJOM0012			
3) Covenants		Security Information				BBGID BBG005M0KDJ2			
4) Guarantors		Mkt Iss Euro MTN				Bond Ratings			
5) Bond Ratings		Country PT		Currency EUR		Moody's B2 +-			
6) Identifiers		Rank Subordinated		Series EMTN		S&P B			
7) Exchanges		Coupon 7.125		Type Variable		DBRS BBH +-			
8) Inv Parties		Cpn Freq Annual		Iss Price 100.00000		Composite B+			
9) Fees, Restrict		Day Cnt ACT/ACT		Reoffer 100		Issuance & Trading			
10) Schedules		Maturity 11/28/2023		CALL 11/28/18@100.00		Amt Issued/Outstanding			
11) Coupons		Iss Sprd 645.40bp vs OBL 1 10/12/18		Calc Type (1469) FIX-TO-VARIABLE BD		EUR 750,000.00 (M) /			
Quick Links		Announcement Date 11/21/2013		Interest Accrual Date 11/28/2013		EUR 750,000.00 (M)			
12) ALLQ Pricing		1st Settle Date 11/28/2013		1st Coupon Date 11/28/2014		Min Piece/Increment			
13) QRD Quote Recap		100,000.00 / 100,000.00		Par Amount 100,000.00		Book Runner BESI,BAML,C,MS			
14) TDH Trade Hist		Exchange Multiple							
15) CACS Corp Action									
16) CP Prospectus									
17) CN Sec News									
18) HOS Holders									
19) VPRD Underly Info									
20) Send Bond									