

DES			
BANCO ESPIRITO		BESPL	Var 11/23 94.2460/95.4850 (8.735/8.374) BGN @10:22
BESPL 7	11/28/23 Corp	Page 1/11	Description: Bond
94 Notes		Buy	Sell
21) Bond Description		22) Issuer Description	
Pages	Issuer Information		Identifiers
1) Bond Info	Name	BANCO ESPIRITO SANTO SA	
2) Addtl Info	Industry	Banking	
3) Covenants	Security Information		
4) Guarantors	Mkt Iss	Euro MTN	
5) Bond Ratings	Country	Currency	EUR
6) Identifiers	Rank	Series	EMTN
7) Exchanges	Coupon	Type	Variable
8) Inv Parties	Cpn Freq	Annual	
9) Fees, Restrict	Day Cnt	Iss Price	100.00000
10) Schedules	Maturity	Reoffer	100
11) Coupons	CALL 11/28/18@100.00		
Quick Links	Iss Sprd	645.40bp vs OBL 1 10/12/18	
12) ALLQ Pricing	Calc Type	(1469) FIX-TO-VARIABLE BD	
13) QRD Quote Recap	Announcement Date	11/21/2013	
14) TDH Trade Hist	Interest Accrual Date	11/28/2013	
15) CACS Corp Action	1st Settle Date	11/28/2013	
16) CP Prospectus	1st Coupon Date	11/28/2014	
17) ON Sec News	Bond Ratings		
18) HOS Holders	Moody's	B2	+-
19) VPRD Underly Info	S&P	B	
20) Send Bond	DBRS	BBH	+-
	Composite	B+	
	Issuance & Trading		
	Amt Issued/Outstanding		
	EUR	750,000.00 (M) /	
	EUR	750,000.00 (M)	
	Min Piece/Increment		
	100,000.00 / 100,000.00		
	Par Amount	100,000.00	
	Book Runner	BESI,BAML,C,MS	
	Exchange	Multiple	