



BES

BANCO ESPIRITO BESPL Var 11/23 94.2460/95.4850 (8.735/8.374) BGN @10:22

BESPL 7 11/28/23 Corp Page 1/11 Description: Bond

Notes Buy Sell Settings

Bond Description		Issuer Description		Identifiers	
<b>Issuer Information</b> Name BANCO ESPIRITO SANTO SA Industry Banking		<b>Security Information</b> Mkt Iss Euro MTN Country PT Currency EUR Rank Subordinated Series EMTN		ID Number EJ9445499 ISIN PTBEQ30M0012 BBGID BBG005M0KDJ2	
<b>Bond Ratings</b> Moody's B2 +- S&P B DBRS BBH +- Composite B+		<b>Issuance &amp; Trading</b> Amt Issued/Outstanding EUR 750,000.00 (M) / EUR 750,000.00 (M) Min Piece/Increment 100,000.00 / 100,000.00		Par Amount 100,000.00 Book Runner BEST,BAML,C,MS Exchange Multiple	
<b>Quick Links</b> ALLQ Pricing ORD Quote Recs TDH Trade Hist CADS Corp Action CP Prospectus CN Sec News HDS Holders YPRD Underly Info Send Bond		<b>Additional Information</b> Coupon 7.125 Type Variable Opn Freq Annual Day Cnt ACT/ACT Iss Price 100.00000 Maturity 11/28/2023 Reoffer 100 CALL 11/28/18@100.00 Iss Sprd 645.40bp vs OBL 1 10/12/18 Calc Type (1469) FIX-TO-VARIABLE BD Announcement Date 11/21/2013 Interest Accrual Date 11/28/2013 1st Settle Date 11/28/2013 1st Coupon Date 11/28/2014			

From: Tazia Smit [REDACTED]  
 To: [REDACTED]  
 Cc: Paul Morris, Nav Gupta [REDACTED]  
 Date: 07/01/2014 09:49 AM  
 Subject: Fw: DB Early Morning Reid 7/1/14 + some Banco Espirito (BES PL) trading color [C]

Classification: Confidential