

3. Account Linkage

Total number of accounts: _____

Account Type	Account #	GCIS #	Private Banking Contact(s)
Example: US Custody	123456	00000011222	Jane Smith
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

4. User Entitlements (To be completed by Internal Requestor)

Performance: _____ YES _____ NO

Search Toolkit: _____ YES _____ NO

Please Complete All Information Below:

Submitted by: _____

Title: _____

Service Team: _____

Date: _____