

NMLS #809189

From: Laura Farischon/db/dbcom
To: ealexanderson@apollo-advisors.com, aclapp@apollo-advisors.com,
Cc: Kim Shores/db/dbcom, Paul Morris/db/dbcom@DBAMERICAS
Date: 07/25/2013 01:41 PM
Subject: Re: thanks/follow-up [C]

Classification: Confidential

Eileen, Ada,

Thank you for your time earlier this week. Attached is a Discussion Memo that provides you with a framework and our thought process for the loan. To help us further develop the structure and terms we would like your feedback as well as information to continue our due diligence on the borrower and collateral. We look forward to working with you on this financing and would be happy to answer any questions.

Best,

Laura

[attachment "Black \$500MM Discussion Memo 7-25-13.pdf" deleted by Laura Farischon/db/dbcom]

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NMLS #809189

From: Paul Morris/db/dbcom
To: ealexanderson@apollo-advisors.com, Ada Clapp,
Cc: Laura Farischon/db/dbcom@DBAMERICAS
Date: 07/24/2013 12:18 PM
Subject: thanks/follow-up

Classification: Public

Eileen/Ada,

Nice to connect the other day. We look forward to continuing the dialogue and happy to provide a framework outlining our discussion. Please call with any questions and we can run additional scenarios. Laura can be reached at 212-454-0612.