
From: Tazia Smith [REDACTED]
Sent: 9/17/2013 11:00:20 AM
To: Troy-D Williams [troy-d.williams@db.com]; [REDACTED]
CC: Paul Morris [REDACTED]; Kevin Quinn [REDACTED]; Caroline Kitidis [REDACTED]
Subject: KCP Onboarding - Southern Financial/Southern Trust (Epstein) [I]
Attachments: pic09048.gif; pic13957.gif; pic28218.gif

Classification: For internal use only

Troy - Southern Financial/Southern Trust (Epstein) is a new, significant, active relationship that we are on-boarding to KCP. Once we obtain the information for the ISDA template (per below), can we please have a brief meeting among all of us on this email to discuss the relationship (like we did for Grassie, Cindy's client) to ensure that we are all on the same page from a credit and timing perspective?

Thank You,
Tazia

(Embedded image moved to file: pic09048.gif)

Tazia Smith
Director | Key Client Partners - US

Deutsche Bank Securities Inc
Deutsche Asset & Wealth Management
345 Park Avenue, 26th Floor
New York, NY 10154
[REDACTED]

(Embedded image moved to file: pic13957.gif)

----- Forwarded by Tazia Smith/db/dbcom on 09/17/2013 10:56 AM -----

From: Kevin Quinn/db/dbcom

To: Paul Morris/db [REDACTED]
[REDACTED]

Date: 09/17/2013 10:14 AM

Subject: Re: southern financial/southern trust [I]

Classification: For internal use only

Amanda,

I am going through the account opening process while the ACAT forms are out. In the meantime, can you please fill out the Credit's ISDA template and retrieve the relevant financials etc? I am happy to answer any questions.

[attachment "ISDA Preliminary Requirements - Collection Sheet.docx" deleted by Tazia Smith/db/dbcom]