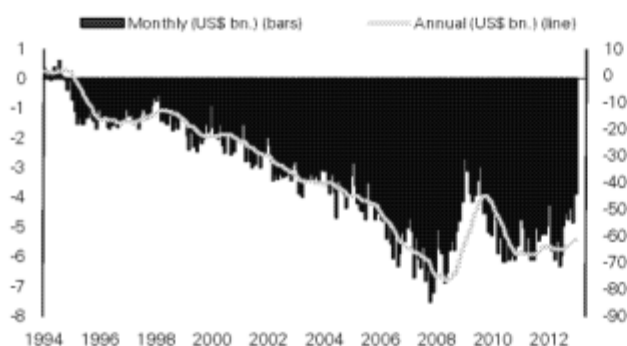


Fig 30: U.S. Trade Balance with Mexico

Source: DataStream

Fig 31: U.S. Trade Balance with Latin America

Source: DataStream

U.S Current-Account Balance Monitor**Fig 1: U.S. Current-Account Balance**

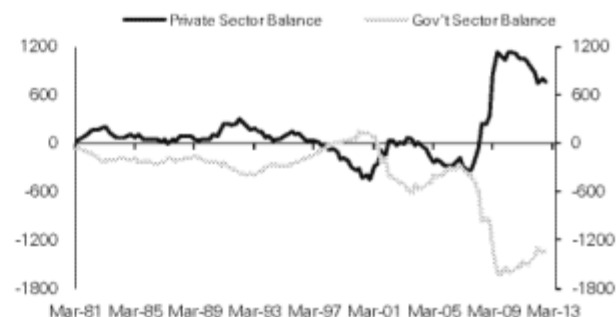
(1980-2010)



Source: DataStream

Fig 2: U.S. Savings and Investment

(Private & Government Sector Savings-Investment)



Source: DataStream

Fig 3: U.S. Current-Account Balance (last 13 quarters) (US\$ Billions)

	Q3 2009	Q4 2009	Q1 2010	Q2 2010	Q3 2010	Q4 2010	Q1 2011	Q2 2011	Q3 2011	Q4 2011	Q1 2012	Q2 2012	Q3 2012	2012
Balance on Goods	-128.9	-143.3	-152.5	-164.6	-166.9	-161.1	-181.4	-187.2	-180.6	-189.3	-194.3	-185.7	-173.9	
Balance on Services	31.4	34.8	34.6	37.0	37.7	41.1	44.1	45.6	45.8	43.0	45.9	48.3	49.4	
Bal on Goods & Services	-97.4	-108.5	-118.0	-127.7	-129.1	-120.0	-137.2	-141.5	-134.8	-146.3	-148.4	-137.4	-124.5	
Investment Income	34.7	38.1	41.6	47.7	47.8	46.8	52.5	56.2	58.5	59.9	47.4	52.1	50.8	
Unilateral Transfers	-32.9	-30.3	-34.7	-31.7	-33.2	-31.5	-35.2	-33.8	-31.8	-32.2	-32.7	-32.7	-33.8	
Bal on Current Account	-95.7	-100.7	-111.0	-111.7	-114.6	-104.7	-120.0	-119.1	-108.2	-118.7	-133.6	-118.1	-107.5	
(annualized, as % of GDP)	-2.7%	-2.9%	-3.1%	-3.1%	-3.1%	-2.8%	-3.2%	-3.2%	-2.9%	-3.1%	-3.5%	-3.0%	-2.7%	

Source: DataStream