

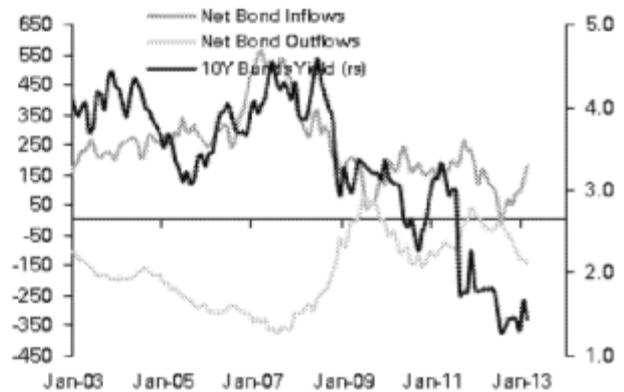


Figure 43: Equity inflows have tracked the STOXX



Source: Deutsche Bank, Bloomberg Finance LP and European Central Bank

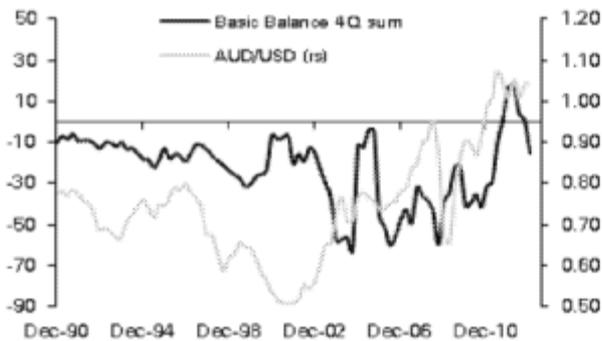
Figure 44: Foreign interest on the bond side boomed in late 2006 and has slowed now



Source: Deutsche Bank and European Central Bank

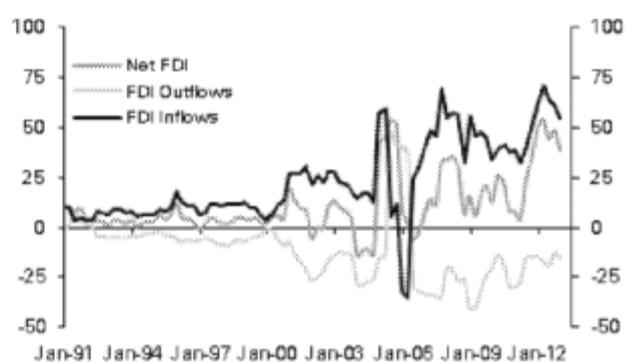
Australia (AUD bn)

Figure 45: The basic balance remains negative



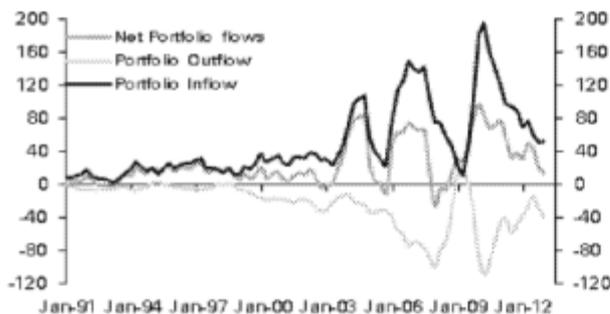
Source: DB FX Research and RBA

Figure 46: ...in spite of net FDI inflows



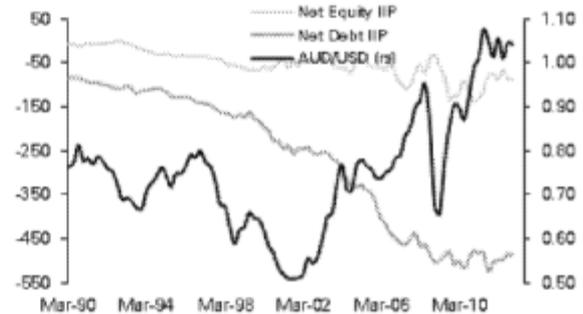
Source: DB FX Research and RBA

Figure 47: Net Portfolio flows have been falling since 2010



Source: DB FX Research and RBA

Figure 48: Foreign investors have favored Australian debt (negative IIP a liability for AU)...



Source: DB FX Research and RBA