



FX Blueprint Dashing Buck

Theme #1: Green Back: Buy USD TWI: Sell EUR/USD

Theme #2: USD/JPY to Step Up Again: Buy USD/JPY

Theme #3: Swiss Cheese Pounded: Sell GBP and CHF vs. USD and EUR

Theme #4: Solid Bloc: Sell NZD/CAD, Buy low delta AUD/USD call

Theme #5: NOK o'Clock: Buy NOK/SEK

Theme #6: No Chinese Quick Fix: Buy USD/CNH calls

Theme #7: Japanese Takeaway: Buy USD/KRW, USD/SGD, buy MYR/JPY

Theme #8: EMEA Reality Check: Buy PLN/CZK, buy EUR/HUF and USD/ZAR calls, buy USD/TRY put

Theme #9: Mexican Siesta: Take profit on short USD/MXN, sell EUR/BRL and EUR/CLP

Theme #10: Turning Up the Volume: Buy USD/GBP variance swap and AUD/USD variance swap

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