

Party required to deliver document	Form/Document/Certificate	Date by which to be delivered	Covered by Section 3(d) Representation
	trust indenture, corporate charter, limited partnership agreement, and the by-laws or other similar documents, instruments or other organizational and constituent documents of Party B as applicable (the " <i>Operative Documents</i> ").		
Party A and Party B	A copy of the most recent annual report containing consolidated financial statements of each party or its Credit Support Provider, if any, and such other public information respecting the condition or operations, financial or otherwise of such party or its Credit Support Provider, if any, as the other party may reasonably request from time to time.	Promptly after request by the other party.	Yes
Party B	A copy of (i) the resolution of the Board of Directors of Party B approving the entering into of this Agreement and the Transactions contemplated hereby, (ii) the resolution of the Board of Directors of Party B's Credit Support Provider (if any) approving the delivery to Party A of the Credit Support Document and (iii) a copy of the constituent documents of Party B and Party B's Credit Support Provider (if any), in each case certified by an authorised officer of Party B or the Credit Support Provider (as the case may be) that such documents are in full force and effect.	Upon execution of this Agreement.	Yes
Party B	A legal opinion in a form satisfactory to Party A with respect to Party B.	Upon execution of this Agreement and any Credit Support Document	No
Party A and Party B	A duly executed and delivered copy of the Credit Support Document.	As of execution of this Agreement	Yes

Part 4. Miscellaneous.

- (a) *Address for Notices.* For the purpose of Section 12(a) of this Agreement, the addresses for notices and communications to Party A and Party B shall be as follows:
- (i) **TO PARTY A:**