

Party required to deliver document	Form/Document/Certificate	Date by which to be delivered	Covered by Section 3(d) Representation
	the constituent documents of Party B and Party B's Credit Support Provider (if any), in each case certified by an authorised officer of Party B or the Credit Support Provider (as the case may be) that such documents are in full force and effect.		
Party B	A legal opinion in a form satisfactory to Party A with respect to Party B.	Upon execution of this Agreement and any Credit Support Document	No
Party A and Party B	A duly executed and delivered copy of the Credit Support Document.	As of execution of this Agreement	Yes

Part 4. Miscellaneous.

(a) **Address for Notices.** For the purpose of Section 12(a) of this Agreement, the addresses for notices and communications to Party A and Party B shall be as follows:

(i) **TO PARTY A:**

All notices to Party A under Sections 5 or 6 of the Agreement (other than notices under Section 5(a)(i)) shall be sent to:

Deutsche Bank AG, Head Office
 Taunusanlage 12
 60325 Frankfurt
 GERMANY
 Attention: Legal Department
 Fax: [REDACTED]

All notices to Party A shall be sent directly to the office through which Party A is acting for the relevant Transaction, using the address and contact particulars specified in the Confirmation of that Transaction or otherwise notified.

TO PARTY B:

Southern Financial, LLC
 6100 Red Hook Quarter, B3
 St. Thomas 00802
 Virgin Islands (U.S)
 Attention: Harry Beller; Jeffrey Epstein
 Fax No.: [REDACTED]

(b) **Process Agent.** For the purpose of Section 13(c) of this Agreement: