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- (b) For the purposes of Section 4(a)(ii), the other documents to be delivered (which will be covered by the representation in Section 3(d) of the Agreement if specified) are:

Party required to deliver document	Form/Document/Certificate	Date by which to be delivered	Covered by Section 3(d) Representation
Party A and Party B	Evidence of the authority, incumbency and specimen signature of each person executing this Agreement or any Confirmation, Credit Support Document or other document entered into in connection with this Agreement on its behalf or on behalf of a Credit Support Provider or otherwise, as the case may be.	Upon or prior to the execution and delivery of this Agreement and, with respect to any Confirmation upon request by the other party.	Yes
Party B	Its most recent Prospectus, Private Placement or Offering Memorandum, the Investment Management Agreement, the investment policies, procedures, restrictions, or guidelines of Party B, the current disclosure documents of Party B, if any, the trust indenture, corporate charter, limited partnership agreement, and the by-laws or other similar documents, instruments or other organizational and constituent documents of Party B as applicable (the "Operative Documents"). Relevant documents are the <u>Corporate Charter and Articles of Formation for the Inc, Certificate of Formation and Operating Agreement for the LLC. Financial Statements have been provided as well. Client will update, but keep the frequency reasonable, not with every change (ex: annually, or as requested by Party A)</u>	As of execution of this Agreement, or upon any material change in such documents. <u>[see comment on in left hand column]</u>	Yes
Party A and Party B	A copy of the most recent annual report containing consolidated financial statements of each party or its Credit Support Provider, if any, and such other public information respecting the condition or operations, financial or otherwise of such party or its Credit Support Provider, if any, as the other party may reasonably request from time to time.	Promptly after request by the other party.	Yes
Party B	A copy of (i) the resolution of the Board of Directors of Party B approving the entering into of this Agreement and the	Upon execution of this Agreement.	Yes