

DRAFT

Party required to deliver document	Form/Document/Certificate	Date by which to be delivered	Covered by Section 3(d) Representation
	Transactions contemplated hereby, (ii) the resolution of the Board of Directors of Party B's Credit Support Provider (if any) approving the delivery to Party A of the Credit Support Document and (iii) a copy of the constituent documents of Party B and Party B's Credit Support Provider (if any), in each case certified by an authorised officer of Party B or the Credit Support Provider (as the case may be) that such documents are in full force and effect.		
Party B	A legal opinion in a form satisfactory to Party A with respect to Party B.	Upon execution of this Agreement and any Credit Support Document	No
Party A and Party B	A duly executed and delivered copy of the Credit Support Document.	As of execution of this Agreement	Yes

**Part 4. Miscellaneous.**

(a) *Address for Notices.* For the purpose of Section 12(a) of this Agreement, the addresses for notices and communications to Party A and Party B shall be as follows:

(i) **TO PARTY A:**

All notices to Party A under Sections 5 or 6 of the Agreement (other than notices under Section 5(a)(i)) shall be sent to:

Deutsche Bank AG, Head Office  
Deutsche Bank AG, Head Office  
Taunusanlage 12  
60325 Frankfurt  
GERMANY  
Attention: Legal Department  
Fax: [REDACTED]

All notices to Party A shall be sent directly to the office through which Party A is acting for the relevant Transaction, using the address and contact particulars specified in the Confirmation of that Transaction or otherwise notified.

(ii) **TO PARTY B:**

As specified in Appendix I  
Attention: Harry Beller; Jeffrey Epstein  
Telephone No. [REDACTED]