

DRAFT

Appendix II

Party B	Amounts for the purposes of Part 1(h)(ii) of this Schedule to the Agreement		
	Total Assets	Liquid Assets	Net worth
Southern Financial LLC	USD 100,000,000	USD 25,000,000	USD 100,000,000
Southern Trust Company Inc.			
Darren K. Indyke acting as trustee for and on behalf of The Haze Trust			

[Must be more clear that each level applies to each entity, not combined. These levels are examples. Looking for lower threshold, just to allow for flexibility (eg no need to break a trade just for a temporary cash flow), not because there is intent to go down to these levels]

Party B	Amounts for the purposes of Part 5(d)(v) of this Schedule to the Agreement		
	Total Assets	Liquid Assets	Net worth
Southern Financial LLC	USD 400,000,000 <u>25mm</u>	USD 25,000,000 <u>10mm</u>	USD 400,000,000 <u>25mm</u>
Southern Trust Company Inc.	USD 25,000,000 <u>10mm</u>	USD 15,000,000 <u>5mm</u>	USD 25,000,000 <u>10mm</u>
Darren K. Indyke acting as trustee for and on behalf of The Haze Trust	USD 75,000,000	USD 15,000,000	USD 75,000,000