
From: Tazia Smith [REDACTED]
Sent: 1/10/2014 1:31:01 AM
To: Paul Morris [REDACTED]; Vinit Sahni [REDACTED]; Nav Gupta [REDACTED]
CC: Amanda Kirby [REDACTED]; Vahe Stepanian [REDACTED]
Subject: Epstein Meeting - 9am ET, 1/10/14 [C]
Attachments: Epstein Holdings - Meeting Client Version.xlsx; Epstein Meeting Notes 1.10.14.docx; Target Profit USDJPY.pdf; DB FX Blueprint - Outlook 2014.pdf; GYMB 12.13.13.pdf; pic15752.gif; pic06789.gif

Classification: Confidential

Hello Team -

The excel file attached (labeled "Epstein Holdings") has been formatted for efficient use; you can simply print "entire workbook" and it should have the agenda, summary, and complete holdings detail in the correct order. Our position conclusions are noted in the far left column.

The word file attached labeled "Epstein Meeting Notes" is internal only, meant only to be a guideline and reference source for all of us on this call. Investment ideas detail on the last two pages.

Nav/Vinit - The term sheet attached is the pivot trade that you were speaking about (Bobby sent it to me), for our reference as well. Other research is simply there for reference.

Looking forward to our meeting with Jeffrey...and to the many opportunities coming out of it! See you/speak with you at 9am NY/2pm London.

Best Regards,
Tazia

(See attached file: Epstein Holdings - Meeting Client Version.xlsx)(See attached file: Epstein Meeting Notes 1.10.14.docx)(See attached file: Target Profit USDJPY.pdf)(See attached file: DB FX Blueprint - Outlook 2014.pdf)(See attached file: GYMB 12.13.13.pdf)

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