
From: Vinit Sahni [REDACTED]
Sent: 1/14/2014 5:41:11 AM
To: jeevacation@gmail.com
CC: Paul Morris [REDACTED]; Nav Gupta [REDACTED]; Tazia Smith [REDACTED]; Vahe Stepanian [REDACTED]
Subject: Re: Jeffrey - Mexico -> MBONO 30y look interesting [C]
Attachments: pic05328.gif; pic26978.gif; pic13738.gif; pic13320.gif; pic03007.gif; pic22227.gif; pic24288.gif; pic11018.gif; pic30987.gif

Classification: Confidential

Jeffrey - sorry, to clarify is it 3m USD worth of MXN bonds or 3m MXN, as its a local currency bond.

As soon as NY gets in will get a price on the MBONO 7.75% 11/13/2042 and ping u

as and when our view on rates or the currency changes will keep u updated, as here u have risk on both components unlike the PDVSA where the bond was denominated in USDs.

Best
Vinit

(Embedded image moved to file: pic05328.gif)

Vinit Sahni
Managing Director | Global Head - Professional Client Group & Key Client Partners
Capital Markets Group

Deutsche Asset & Wealth Management

[REDACTED]

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From: Jeffrey Epstein <jeevacation@gmail.com>
To: Vinit Sahni/db/dbcom@DBEMEA,
Date: 14/01/2014 10:18
Subject: Re: Jeffrey - Mexico -> MBONO 30y look interesting [C]

agreed lets do 3m