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From: Jeffrey Epstein <jeevacation@gmail.com>
To: Vinit Sahni/db/dbcom@DBEMEA,
Date: 14/01/2014 10:18
Subject: Re: Jeffrey - Mexico -> MBONO 30y look interesting [C]

agreed lets do 3m

On Tue, Jan 14, 2014 at 4:23 AM, Vinit Sahni

[REDACTED] wrote:

Classification: Confidential

Jeffrey - was looking for value in the EM space, post the PDVSA analysis, started looking at Mexico...

here is a trade I think makes sense -> buying MBONO 30y unhedged

At around 7.5% yield, inflation probably in the 3-4% in the