

Subject: Re: Jeffrey - Mexico -> MBONO 30y look interesting [C]

usd 3m bonds

On Tue, Jan 14, 2014 at 6:41 AM, Vinit Sahni [REDACTED] wrote:  
Classification: Confidential

Jeffrey - sorry, to clarify is it 3m USD worth of MXN bonds or 3m MXN, as its a local currency bond.

As soon as NY gets in will get a price on the MBONO 7.75% 11/13/2042 and ping u

as and when our view on rates or the currency changes will keep u updated, as here u have risk on both components unlike the PDVSA where the bond was denominated in USDs.

Best  
Vinit

---

(Embedded image moved to file: pic04456.gif)

Vinit Sahni  
Managing Director | Global Head - Professional Client Group & Key Client  
Partners Capital Markets Group

Deutsche Asset & Wealth Management  
105/108 Old Broad St (Pinners Hall),  
EC2N 1EN London, United Kingdom  
Tel. [REDACTED]  
Mobile [REDACTED]  
Email [REDACTED]

Any proposed ideas are being delivered to you by the DeAWM Key Client Partners ("KCP") London desk for discussion purposes only, and do not create any legally binding obligation on the part of Deutsche Bank AG and / or its affiliates ("DB"). These ideas are for the consideration of the intended recipients of this mail only. The KCP London desk does not provide investment advice. All intended recipients are Professional investors (as defined by MiFID), who understand the strategy, characteristics and risks associated with any ideas proposed herein and will be able to evaluate it independently. All trades on proposed ideas shall be subject to the relevant internal approvals prior to execution.

(Embedded image moved to file: pic16156.gif)

From: Jeffrey Epstein <jeevacation@gmail.com>  
To: Vinit Sahni/db/dbcom@DBEMEA,  
Date: 14/01/2014 10:18  
Subject: Re: Jeffrey - Mexico -> MBONO 30y look interesting [C]