

IN WITNESS WHEREOF, the undersigned have executed and delivered this Agreement as a deed on this ____ day of _____.

EXECUTED and DELIVERED as a DEED for and on behalf of the GENERAL PARTNER acting for and on behalf of the PARTNERSHIP:

By:

Name:
Title:

IN THE PRESENCE OF:

Witness
Name:

EXECUTED and DELIVERED as a DEED for and on behalf of LIMITED PARTNERS:

By: _____
as Attorney in Fact on behalf of each Limited Partner

By: _____
Name:
Title:

IN THE PRESENCE OF:

Witness
Name:

*Signature Page to
Amended and Restated Agreement of Limited Partnership for
Secondary Opportunities Fund III Private Client Feeder Fund (U.S.), L.P.*