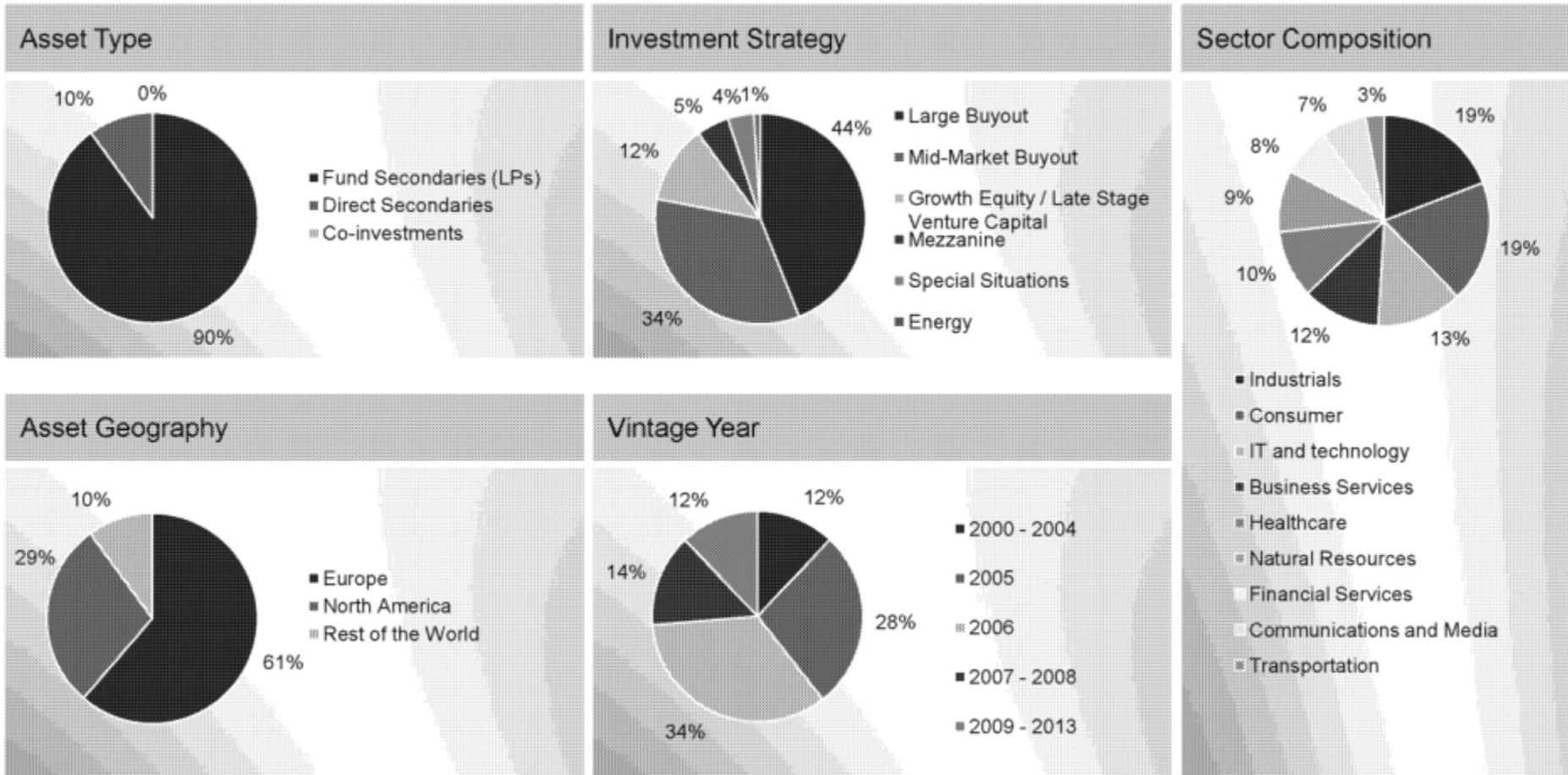


DB SOF II – Portfolio diversification

As of September 30, 2013¹



(1) Figures represent total fair market value of the DB SOF II portfolio as at September 30, 2013. Historical deal flow characteristics do not provide a prediction of future deal flow trends.

(2) This page should be read and reviewed in conjunction with the "Important Performance Information" and "Certain Risk Factors" sections at the end of this presentation.