

3. Letter of Authorization:

Complete the enclosed Letter of Authorization. By signing the Letter of Authorization you will be authorizing Onshore Feeder Fund capital call amounts to be transferred from, and Onshore Feeder Fund distributions to be made through, the account listed on the Letter of Authorization.

4. Form W-9:

Each Investor should provide the information requested on Internal Revenue Service Form W-9 and include such complete Form when returning the Subscription Agreement. Internal Revenue Service Form W-9 and instructions are included with this document.

5. Delivery of Subscription Documents:

Please return completed and signed documents by fax and courier to the following address:

Secondary Opportunities Fund III Private Client Feeder Fund (U.S.), L.P.
c/o Deutsche Bank Trust Company Americas
345 Park Avenue, 24th Floor
New York, NY 10154
Attention: Joanna Smith
Telephone: [REDACTED]
Facsimile: [REDACTED]
E-mail: [REDACTED]

6. Payment of Subscription:

All payments must be made by balance transfer as instructed in Section 6 of the Subscription Agreement.