
From: Tazia Smith [REDACTED]
Sent: 1/29/2014 9:17:56 PM
To: Paul Morris [REDACTED]
Subject: Fw: Jeffrey - turkey. more than expected. Massive rally in the TRL and EM risk [I]
Attachments: pic04535.gif; pic15084.gif

Classification: For internal use only

Hi Paul - been one of those days (and still going), so apologies for my delayed update. Vanit/Nav and I spoke with JE this morning at 11am. Was a good call. We are coming back tomorrow with a senario analysis on the long dated yen call. He focused on it and got it this conversation. He understood the overlay to owning real assets in Japan too.

JE re-stated for Vinite that all he wants is the trade (he did not sound annoyed) he just stated that he does not want market updates just the trade - Vinit repeated, for the record!, "we will from here on forward assume that you already have the information." Aside: I've taken to updating Harry more, he likes the updates and I feel better knowing we have communicated that to the client!

That's the update!

Please call me tomorrow if you want to discuss further, we'll clearly cc you on the USDJPY option email.

TDS

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Tazia Smith
Director | Key Client Partners - US

Deutsche Bank Securities Inc
Deutsche Asset & Wealth Management
345 Park Avenue, 26th Floor
New York, NY 10154

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----- Forwarded by Tazia Smith/db/dbcom on 01/29/2014 09:12 PM -----

From: Jeffrey Epstein <jeevacation@gmail.com>
To: vsahni [REDACTED] Tazia Smith [REDACTED]
Date: 01/29/2014 05:58 AM
Subject: Re: Jeffrey - turkey. more than expected. Massive rally in the TRL and EM risk

today or tomorrow lets speak

On Wed, Jan 29, 2014 at 4:19 AM, vsahni [REDACTED] wrote:
don't like the entry points here, looked at all my sharpe ratios not great.
there is a china trade which I like, needs to be managed and u also need to